



Retailer: .....

Goods Value: \$ .....

Deposit: \$ .....

Repayments: Weekly ☐ Fortnightly ☐ Monthly ☐

Term required in Months: 6 ☐ 12 ☐ 18 ☐ 24 ☐ 36 ☐ 48 ☐

Sales Notes: .....

Booking Fee: \$ .....

Interest Free Term: 6 ☐ 12 ☐ 18 ☐ 24 ☐ 36 ☐ 48 ☐

## COMPANY DETAILS

Company Name: .....

Company Type: Limited Company ☐ Partnership ☐  
Sole Trader ☐ Other ☐

Company Address: .....

.....

.....

Email: .....

Trading Name: .....

Trading Since: .....(MONTH/YEAR)

Business Registration #: .....

Postal Address: .....

.....

Phone Number: .....

Fax Number: .....

## ASSETS (CURRENT BALANCE)

Property, Land & Building: \$ .....

Vehicles: \$ .....

Equipment & Machinery: \$ .....

Investments \$ .....

## LIABILITIES (CURRENT BALANCE)

Mortgages: \$ .....

Vehicle Loans: \$ .....

Other Business Loans: \$ .....

Annual Revenue: \$ .....

## PRIMARY DIRECTOR / SHAREHOLDER / PARTNER

Given Names: .....

Surname: .....

Date of Birth: .....

Residency: NZ Citizen ☐ NZ PR ☐ Other ☐

Current Address: .....

.....

.....

Time at Address: .....(YEARS).....(MONTHS)

Postal Address: .....

.....

Home Phone: (.....)(LANDLINE)

Mobile: .....

Email: .....

Residential Status: Home Owner ☐ Renting ☐  
Living with Family ☐ Boarding ☐

Property Value: \$ .....

Home Loan Balance: \$ .....

## SECONDARY DIRECTOR / SHAREHOLDER / PARTNER

Given Names: .....

Surname: .....

Date of Birth: .....

Residency: NZ Citizen ☐ NZ PR ☐ Other ☐

Current Address: .....

.....

.....

Time at Address: .....(YEARS).....(MONTHS)

Postal Address: .....

.....

Home Phone: (.....)(LANDLINE)

Mobile: .....

Email: .....

Residential Status: Home Owner ☐ Renting ☐  
Living with Family ☐ Boarding ☐

Property Value: \$ .....

Home Loan Balance: \$ .....

## YOU CONSENT TO OUR COLLECTING, HOLDING, USING AND DISCLOSING

### (A) INFORMATION ABOUT YOU THAT YOU GIVE US AND / (B) OTHER INFORMATION WE GATHER ABOUT YOU ("PERSONAL INFORMATION") AS FOLLOWS:

So we may: 1a) Verify what you tell us about yourself with third parties such as Government Agencies (including The NZ Transport Agency and the Insolvency Service). b) Carry out credit checks on you and fines check with The Ministry of Justice. c) Decide whether to lend you money, administer any loan and enforce payment (including referring a debt to Debt Collection agencies and Credit Reporters). Comply with our obligations under the Anti-Money Laundering and countering the Financing of Terrorism Act 2009 and any other legislation.

2) In these processes we may provide your personal information to third parties and credit reporting agencies and debt collectors. Credit Reporters may hold that information and may disclose it to other parties who wish to carry out credit checks on you or for other lawful purposes.

Please contact us for details of the credit reporting agencies we use.

If we are unable to collect this information we may not be able to provide finance to you. You have rights to access the personal information we hold on you and request correction of your personal information in accordance with the Privacy Act 1993. Please contact us to make these requests.

Sign and Date to complete your application

PRIMARY APPLICANT'S SIGNATURE: X .....

DATE / /

SECONDARY APPLICANT'S SIGNATURE: X .....

DATE / /