

# Budget Evaluation Work Sheet

## Budget Worksheet

Date:	
Name:	
Address:	



Annual Income (Gross)	
Salary / Wages	\$
Partner's income	\$
Rent / Board	\$
Benefits	\$
Temporary Additional Support (TAS)	\$
Superannuation / Pension	\$
ACC	\$
Study Link	\$
Other Earnings	\$
<b>TOTAL INCOME</b>	<b>\$</b>

### Note: Approximate calculations

Annual / 12 = Monthly  
 Annual / 26 = Fortnightly  
 Annual / 52 = Weekly  
 Monthly / 4.33 = Weekly  
 Fortnightly / 2 = Weekly

Weekly Expenses	
Benefit repayment	\$
IRD payments	\$
Court payments	\$
Cost of Living - Groceries	\$
Rent / Board	\$
Petrol / Fuel	\$
Childcare / day-care	\$
School costs	\$
Superannuation	\$
Other weekly costs	\$
<b>Total Expense (A)</b>	<b>\$</b>

Monthly Expense	monthly ÷ 4.35
Bank fees	\$
House mortgage	\$
Electricity	\$
Gas	\$
Phone	\$
Mobile phone	\$
Appliance rental	\$
Credit Contracts	\$
Personal Loans	\$
Other monthly costs	\$
<b>Total Expense (B)</b>	<b>\$</b>

Annual Expense	Annually ÷ 52
Vehicle expenses	\$
Road user charges (diesel)	\$
Rates (regional / water / etc.)	\$
Recreation / memberships	\$
Other Annual costs	\$
<b>Total Expense (C)</b>	<b>\$</b>

Assessment	
<b>TOTAL INCOME</b>	\$
<b>Less Total Expense (A)</b>	\$
<b>Less Total Expense (B)</b>	\$
<b>Less Total Expense (C)</b>	\$
<b>Less Total Expense (D)</b>	\$
<b>Equals = SURPLUS (DEFICIT)</b>	<b>\$</b>